NEW YORK STATE BAR ASSOCIATION

# Senior Lawyers Section, Co-sponsored by the Committee on Lawyers in Transition and the Law Practice Management Committee

**Tuesday, January 22, 2013**
Hilton New York
1335 Avenue of the Americas, New York City

**Morning CLE Program**
9:00 a.m. – 1:00 p.m.
Beekman Parlor, 2nd Floor

## IMPORTANT INFORMATION

**Under New York's MCLE rule,** this program has been approved for a total of **4.0 MCLE credit hours in Areas of Professional Practice** for experienced attorneys.

**Discounts and Scholarships:** New York State Bar Association members and non-members may apply for a discount or scholarship to attend this program, based on financial hardship. Under this policy, any member of our Association or non-member who has a genuine basis for their hardship, if approved, can receive a discount or scholarship, depending on the circumstances. Request for discounts or scholarships must be received by Thursday, January 10th, 2013. For more details, please contact Adriana Favreau in writing at New York State Bar Association, One Elk Street, Albany, New York 12207 or afavreau@nysba.

**Section Chair**
**Susan B. Lindenauer, Esq.**
New York City

**Co-Chair, Program and CLE Committee**
**Carole A. Burns, Esq.**
Rocky Point

## *"Transition Planning for You and Your Law Firm"*

Whether you are interested in exploring alternatives to the full time practice of law, or planning for unforeseen contingencies which may affect your ability to practice, this program will provide transition suggestions and strategies for you, your law firm, and your clients

**9:00 – 9:15 a.m.**

**Welcoming Remarks**
**Susan B. Lindenauer, Esq.**
Section Chair

**Program Introduction**
**Carole A. Burns, Esq.**
Co-Chair, Program and CLE Committee

**9:15 – 9:40 a.m.**

**Embracing the Transition Concept - What Are You Planning and How Will You Do It?** (0.5 credit hours in Areas of Professional Practice)

**Speaker:**

**Rosemary C. Byrne, Esq.**
Step-by-Step Coaching LLC
Englewood, NJ

**9:40 – 10:55 a.m.**

**The Many Faces of Transition - Part I**
(1.5 credit hours in Areas of Professional Practice)

**Of Counsel**
**Joseph F. Saeli, Jr., Esq.**
Saeli Law Office, P.C.
Amherst

**The Attorney Emeritus Program**

**Panel Chair:**

**Fern Schair, Esq.**
Co-Chair of the Advisory Council on the Attorney Emeritus Program
Chair of the Advisory Board of the Feerick Center
New York City

**Panelists:**

**Hon. Patricia D. Marks**
County Court Judge (Ret.)
Private Consultant
Fairport

**Sania A. Metzger, Esq.**
Bronx

**Jeremiah J. Quinlan, Esq.**
Quinlan & Fields
Hawthorne

**10:55 – 11:10 a.m.** **Refreshment Break**

**11:10 a.m. - 12:00 p.m.** **The Many Faces of Transition - Part II**
**The Valuation and Sale of a Professional Practice - Methods of Valuation and Mechanics of the Sale**
(1.0 credit hours in Areas of Professional Practice)

**Panelists:** **Walter T. Burke, Esq.**
Burke & Casserly, P.C.
Albany

**Peter A. Giuliani**
Smock Sterling Strategic Management Consultants
Weston, CT

**12:00 - 12:50 p.m.** **Planning for Unforeseen Contingencies - Death, Illness or Infirmity**
(1.0 credit hours in Areas of Professional Practice)

**Speaker:** **Sarah Diane McShea, Esq.**
Law Offices of Sarah Diane McShea
New York City

**Accommodations for Persons with Disabilities:** NYSBA welcomes participation by individuals with disabilities. NYSBA is committed to complying with all applicable laws that prohibit discrimination against individuals on the basis of disability in the full and equal enjoyment of its goods, services, programs, activities, facilities, privileges, advantages, or accommodations. To request auxiliary aids or services or if you have any questions regarding accessibility, please contact Adriana Favreau at 518-487-5630.

For overnight room accommodations, please call the Hilton New York at 1-800-445-8667 and identify yourself as a member of the New York State Bar Association. Room rates are $239.00 for single/double occupancy. Reservations must be made by Friday, December 21, 2012. You also can reserve your overnight room on the web at www.nysba.org/13accomm.

For questions about this specific program, please contact Adriana Favreau at 518-487-5630. **For registration questions only, please call 518-487-5621. Fax registration form to 518-463-5993.**

## Senior Lawyers Section Annual Meeting

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