

Jonathan A. Dachs, Esq.

Shayne, Dachs, Sauer & Dachs, LLP



JONATHAN A. DACHS, a graduate of Columbia College and NYU Law School, is a member (since 1990) of the Mineola, New York law firm of Shayne, Dachs, Sauer & Dachs, LLP. After spending the initial three years of his legal career at the distinguished New York City firm of Chadbourne & Parke, Jonathan joined Shayne, Dachs in 1987, where he worked closely with, and was schooled in the areas of insurance and tort law by, his esteemed father and mentor, Norman H. Dachs, for 27 years, until Norman's passing in 2014.

A recipient of the NYSBA's TICL Section's Young Lawyer Award in 1995, Jonathan has always given freely and generously of his time to educate lawyers (and judges) in the areas of his expertise -- most notably the area of uninsured, underinsured, and supplementary uninsured motorist ("SUM") law and practice, in which he is widely recognized as the leading expert in the State. A prolific writer, Jonathan has, since September 1987, been a co-author (with Norman H. Dachs) and is now the sole author of a regular column in the New York Law Journal on Insurance Law, and has published 180 articles in that publication to date. In addition, he has, for the past 23 years, published annual reviews of SUM case law, regulations and legislation in the New York State Bar Journal, and has published numerous additional articles that have appeared in the New York Negligence Reporter, Trial Lawyers Quarterly, Nassau Lawyer, and Trial Lawyers Section Digest.

In August 2016, Jonathan published a 500+ page treatise, entitled New York Uninsured and Underinsured Motorist Law and Practice (Lexis Nexis/Matthew Bender). In his book review in the New York Law Journal, Dan Kohane (a previous recipient of both the Young Lawyer Award and the John E. Leach Memorial Award) called this book "a scholarly and practical treatise," "the first, comprehensive handbook in the New York UM/UIIM field," and "a wonderful desktop 'handbook' when a lawyer, claim professional or judge requires clear authority and practice direction." The second edition of this book was released in August 2017, and the next edition is expected to be published in August 2018. In addition to all of his published writings, Jonathan has served the legal profession and TICL Committee members by his participation as a lecturer at numerous CLE programs throughout the State, given by many bar groups, including NYSBA. To date, he has given over 140 lectures on various insurance and negligence topics, including SUM, automobile insurance, Dram Shop liability, legal writing, civil practice, and appellate practice. He has been designated a New York Metro "Super Lawyer" (Appellate Practice) and one of "Long Island's Top Legal (Personal Injury) Eagles" since 2010.

Alan C. Eagle, Esq.

Rivkin Radler LLP



Alan C. Eagle maintains a national insurance coverage practice that is supported by a group of Rivkin Radler's coverage lawyers.

For more than 20 years, insurance companies have called on Alan for his counsel and representation in coverage litigation. He successfully has resolved countless coverage matters, ranging from coverage opinions aimed at avoiding litigation to high-profile litigation involving hundreds of millions of dollars.

Alan has directed insurance coverage litigation across the country that has resulted in precedent-setting cases favorable to the insurance industry, including:

- Budget litigation in New York
- Liggett litigation in Delaware
- Polaroid litigation in Massachusetts
- F.L. Aerospace litigation in Michigan
- Noranda litigation in Idaho
- Howmet litigation in New Jersey
- Texaco/Primerica litigation in Iowa
- ISA litigation in New York

Alan frequently speaks on emerging insurance issues at insurance companies and other organizations, including the New York State Bar Association (NYSBA), Mealey's Insurance, and the Practising Law Institute. He also writes articles on insurance, including as a regular contributor of coverage updates to the Defense Research Institute and the NYSBA, and he is the author of the firm's monthly New York Insurance Coverage Law Update.

In addition, Alan serves as the vice chair of the Insurance Coverage Committee of the Torts, Insurance, and Compensation Law Section of the New York State Bar Association and as chair of the Insurance Section of the Nassau County Bar Association.

Timothy J. Fennell, Esq.

*Amdursky, Pelky, Fennell & Wallen, P.C.
26 East Oneida Street
Oswego, New York 13126*

Profile:

Upon graduating from Albany Law School, Union University, in May of 1983, Tim joined the law firm of Leonard Amdursky. Tim was named a partner in 1987. Tim is currently the Managing Partner of this five-attorney law firm. Tim is admitted to both the New York State and Federal Courts, and enjoys a busy practice in both civil and criminal law, with emphasis on litigation, trusts and estates, matrimonial law and real estate. Tim has presented cases to the Court of Appeals and the United States Supreme Court.

Bar Activities:

Member: New York State Bar Association
(Torts, Insurance, Compensation Law, Trial Lawyers and Real Property Sections
Sustaining Member; Fellow of the NYS Bar Foundation)
American Bar Association
Oswego County Bar Association
Northern District of New York Federal Court Bar Association
New York State Trial Lawyers Association
New York State Academy of Trial Lawyers

Leadership: New York State Bar Association

<i>1997-1998:</i>	<i>House of Delegates, member</i>
<i>2001-2004:</i>	
<i>2014-2015:</i>	
<i>2006 -2007:</i>	<i>Member-At-Large, Executive Committee</i>
<i>2007:</i>	<i>Member; Special Committee on Legal Specialization</i>
<i>2008-2011:</i>	<i>Liaison to TICL, Trial Lawyers and Real Property Sections</i>
<i>2010-present</i>	<i>Lecturer/Faculty Member – NYSBA Young Lawyers Trial Academy</i>
<i>2011:</i>	<i>President’s Working Group on Judicial Pay Raises</i>
<i>2011-present:</i>	<i>Veteran’s Committee (current Chair), Committee on Mass Disaster Response</i>
<i>2012:</i>	<i>Member, Special Committee on Voter Participation</i>
<i>2013-present:</i>	<i>TICL (co-Chair) Membership</i>
<i>2015-present:</i>	<i>Membership Committee</i>

1998-2009:	5 th District Representative to Executive Committee TICL Section
2003-2004:	Nominating Committee (Alternate)/ 5 th District
2004-2007:	New York State Conference of Bar Leaders/ At-Large Representative/Awards Committee/Nominating Committee
1995-present: <u>of note:</u>	Lawyer Referral Information Service Committee Chair of Committee 1998-2004

American Bar Association

2007-2010:	Lawyer Referral and Information Committee
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Oswego County Bar Association

1994-1995:	President
1993-1994:	Vice President
1992-1993:	Treasurer
<u>of note:</u>	created Judicial Screening Committee; Participant moot court program and scholarship program; organized first composite photograph of the Oswego County Bar in fifty years; committee on Law Practice Continuity (current Chair)
2013-2014	Chair, Judicial Screening Committee
2015	Chair, Committee on Law Proactive Continuity

Other

2005-2013: <u>of note:</u>	5 th District Pro Bono Committee member of Committee which has developed a program to coordinate and deliver legal services to indigent clients
2007-present	5 th District Women in the Courts Committee

Education:

1983:	Albany School of Law, Union University Juris Doctor
1980:	LeMoyne College B.A. Political Science, <i>cum laude</i>

Community Activities:

: <u>of note:</u>	St. Mary's Church Trustee 1995-2006 Chair, Finance Committee Co-leader Parish initiative for construction of \$1.8 million Parish Center
1998-2004:	Baldwinsville Little League Board of Directors

2007-2013: Hope for Bereaved, Inc., Board Member
2006-present: LeMoyne College Alumni Association,
President, 2013-2015; Presidential appointment to
Board of Trustees Finance Committee

Personal:

Home Address: 7626 Pico Lane
Baldwinsville, New York 13027

Email: tfennell@apfwlaw.com

Family: Judith Mayne, spouse; Children, Matthew and Maggie

Elizabeth A. Fitzpatrick, Esq.

Island Companies

TICL Section Chair



Elizabeth A. Fitzpatrick of Long Island is the new chair of the Torts, Insurance and Compensation Law Section. She previously served as chair of the section's Continuing Legal Education Committee, receiving the Chairperson of the Year award for 2012.

Fitzpatrick is general counsel for Island International Companies. There she provides counsel in areas including the preparation, review and negotiation of contracts and other agreements, insurance and risk mitigation, cyber-liability, and advising and training company managers on industry specific regulations and developments.

She is a graduate of St. John's University School of Law and Pennsylvania State University.



Melinda Margolies, Esq.

Kaufman Borgeest & Ryan LLP

Melinda B. Margolies is a partner focusing her practice on insurance coverage and commercial disputes. Melinda has worked extensively with insurers, brokers and insureds in connection with business and commercial risks particularly in the areas of Professional Liability, Directors and Officers Liability, Employment Practices Liability, Fiduciary Liability, Bankers Professional Liability, Not-For-Profit Board and Management Liability and Partnership Liability. She works closely with insurer clients and insureds to manage complex claims and develop cost-effective strategies for resolution of claims across many areas of substantive law. Melinda counsels insurers on policy wording, insurance coverage issues, and she represents insurers in litigation, arbitration and mediation.

Originally from Massachusetts, Melinda is a graduate of Boston College and Boston College Law School. Following law school, Melinda held a two-year clerkship with the justices of the Massachusetts State District Court before joining KBR.

Melinda coordinates KBR's Continuing Legal Education program which is an accredited provider in the State of New York. In this role, she regularly coordinates and provides lectures on important legal developments for our clients.

Rona L. Platt, Esq.

Enstar (US), Inc.



Rona L. Platt is Vice President, Corporate Counsel at Enstar (US), Inc., a member of the Enstar Group Limited, where she oversees Company's the compliance and licensing operations for both legacy and live underwriting operations in the United States. She is the former Chief Legal Officer of The Wright Insurance Group, LLC, which focuses its insurance operations on the municipal and educational sectors. Previously, Ms. Platt was a partner at Congdon, Flaherty, O'Callaghan, Reid, Donlon, Travis & Fishlinger, where she was the supervising attorney of the Insurance Law Group. While at Congdon Flaherty, Ms. Platt represented the interests of carriers in all aspects of insurance coverage litigation, from pretrial matter through appeals, and assisted carriers in reaching coverage determinations. Her practice also included reinsurance, commercial litigation and legal malpractice defense.

Ms. Platt received her bachelor's degree and juris doctorate from Hofstra University. She is a member of the Association of Corporate Counsel, the New York State Bar Association, the Nassau County Bar Association, and the Theodore Roosevelt American Inns of Court. She is also a member of the Amicus Committee of the Defense Association of New York. Prior to moving to an in-house role, Ms. Platt was named as a New York Metro Area Super Lawyer ® for three consecutive years.

Patti F. Potash, Esq.

White Fleischner & Fino, LLP



Patti Potash, together with Ben Fleischner, heads the WF&F Insurance Practice. Patti provides coverage opinions, litigates, mediates, arbitrates and monitors coverage disputes for primary and excess insurers, as well as reinsurers. She also drafts agency agreements and appears before Insurance Departments on certain regulatory issues. She has handled insurance matters in all 50 states as well as in the U.S. Territories, Europe and Asia.

As resident partner of the White Plains office, Patti supervises the defense attorneys located in that office as well as the team of attorneys spread across all of WF&F's offices who handle the firm's coverage work.

Patti has been recognized by her peers for her excellence in the field: she was listed in the March 2012 New York Magazine Top New York Women Leaders in the Law; in the 2010 "Insurance and Reinsurance Lawyers Expert Guide," a worldwide guide of the leading Insurance attorneys selected by insurers; has received an AV Rating, the highest rating, from Martindale Hubbell every year since 1998; and has been included in the Martindale Hubbell Bar Register of Preeminent Women Lawyers since the Register's inception.

Patti lectures often at New York State Bar Association and Insurance Organization seminars, CLE classes and conferences on a wide array of insurance coverage issues. She has also authored several insurance and reinsurance-related articles for many different insurance publications, including Lloyd's List and the 2012 American Bar Association Handbook on Additional Insureds.

Joanna Roberto, Esq.

Gerber Ciano Kelly Brady LLP

TICL CLE Committee Chair



Joanna concentrates her practice in complex insurance coverage, product liability, and commercial litigation. She serves as counsel for multi-national insurance carriers in numerous matters pending throughout the country. Joanna has litigated all phases of declaratory judgment actions and arbitrations. She has counseled large insurers on risk management, underwriting procedures, and policy rewriting and claims practices.

She also focuses her practice on professional liability claims, including errors and omissions; property claims; life, health, and disability; construction liability coverage; Coverage B litigation; and products liability. She recently chaired the Annual Meeting for the Torts Insurance and Compensation Law (TICL) Section of the New York State Bar Association.

Joanna is currently the editor of the TICL Insurance Coverage eNews, published by the New York State Bar Association's Torts, Insurance, and Compensation Law Section. She is also a commentator for Mealey's Litigation Report: Insurance Bad Faith.

Joanna is multi-lingual and has attained a degree in linguistics in Florence, Italy. She has a familiarity with and appreciation for international claims handling practices as a result of her experience handling claims arising in Mexico, Italy, the United Kingdom, Spain and France.



Marc Voses, Esq.

Kaufman Dolowich Voluck Attorneys at Law
40 Exchange Place, 20th Floor
New York, NY 10005
mvoses@kdvlaw.com
(212) 485-9962



Marc Voses is an experienced litigator and advisor to domestic and international insurers and reinsurers, and insurance industry participants. He has handled complex coverage issues arising under insurance policies including cyber and data and privacy, technology and media, professional and management liability, environmental, and commercial general liability. His litigation experience includes representation in trial and appeals, and state and federal courts throughout the United States, as well as in domestic and international arbitrations.

Mr. Voses also assists insurers in drafting insurance policies, including data breaches, cyber-attacks, HIPAA violations and electronic fraud, and those covering hydrofracking risks. He is frequently requested to speak on the subjects of insurance coverage, cyber liability, management liability and hydrofracking risks.

Mr. Voses has represented insurance industry clients in regulatory investigations before the U.S. Attorney's Office, Department of Homeland Security, Securities and Exchange Commission, and various state and district offices of the Attorney General.

A graduate of St. John's University School of Law, Mr. Voses served as Chief Justice of the Moot Court Honor Society. While attending St. John's University College, where he graduated with the distinction of *magna cum laude*, Mr. Voses was President of Beta Gamma Sigma Honor Society and a member of Beta Alpha Psi Honor Society. Following undergraduate studies, Mr. Voses worked in the audit and attestation group of Deloitte.

