## The SEC's Crowdfunding Proposal—A Preliminary Look

Co-sponsored by the Business Law Section and the International Section of the New York State Bar Association

December 11, 2013 12:30 - 2:30pm

## **AGENDA**

Registration and lunch at Noon for on-site attendees

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12:30-12:35	Introductory Remarks
	<b>Azish Filabi, Esq.,</b> Assistant Vice President and Ethics Officer, Federal Reserve Bank of New York
12:35-1:00pm	Issuers and Investors: Who can make a crowdfunding offering and who can participate as a crowdfunding investor?
	<b>Georgia Quinn, Esq.</b> , Seyfarth Shaw, LLP, member, Securities Regulation Committee, Business Law Section
	Jay L. Hack, Esq., Gallet Dreyer & Berkey, LLP, Chair, Business Law Section, New York State Bar Association
1:00-1:25pm	The Crowdfunding Offering: What are the disclosure requirements on issuer, financial statement requirements, integration with other offerings and related issues?
	Douglas Ellenoff, Esq., Ellenoff Grossman & Schole LLP
1:25-1:50pm	The Intermediaries: Crowdfunding portals, broker/dealers and trading issues
	<b>Leila Bham, Esq.</b> , Securities and Exchange Commission Trading and Markets Division
1:50-2:15pm	Crowdfunding in Action: Practical implementation, costs and liabilities
	Kiran Lingam, Esq., General Counsel at Seedinvest, a Crowdfunding portal
2:15-2:30pm	Questions and Answers – including remote email Q&A by those watching the webcast – If time permits.