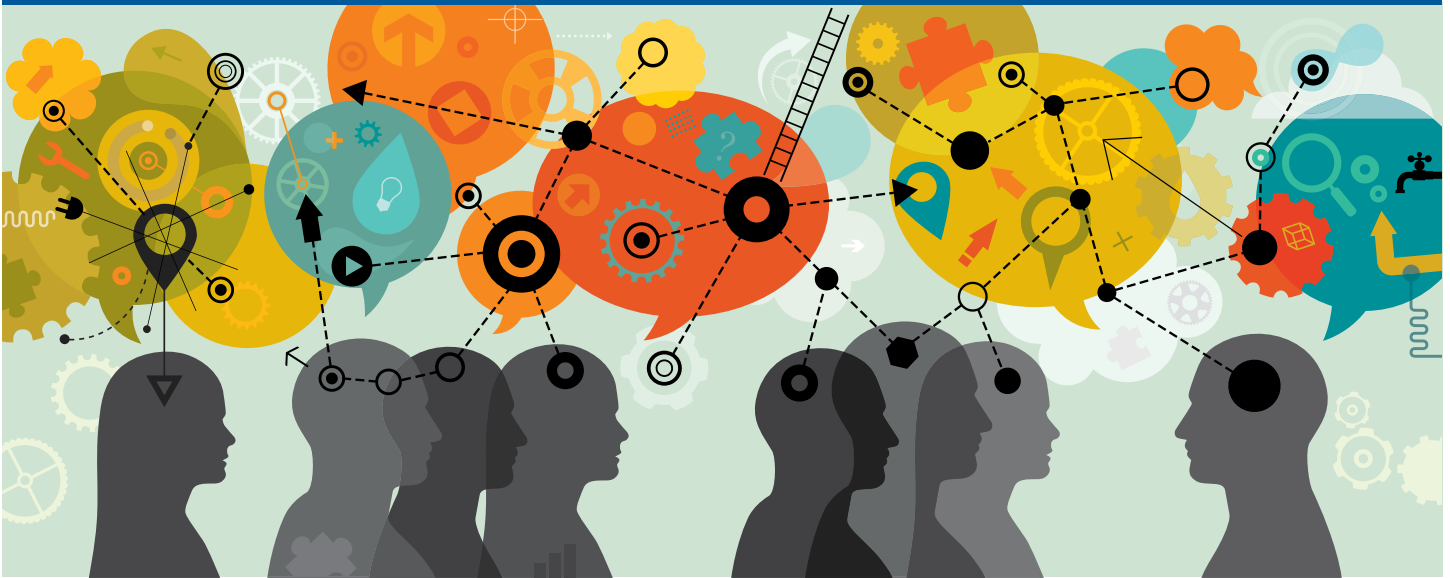


NEW YORK STATE BAR ASSOCIATION



Elder Law and Special Needs Section

The Ninth **UN**Program

Your Chance to Shape the Discussion

The Desmond Hotel – Albany

April 19-20, 2018

Executive Committee Dinner Meeting Prior on April 18, 2018 at 6:00 p.m.

Section Chair

MARTIN HERSH, ESQ.

Law Offices of Martin Hersh, Esq.
Liberty

Program Co-Chairs

ANTONY M. EMINOWICZ, ESQ.

The Law Office of Antony M.
Eminowicz, Esq.
Kingston

SHARI S.L. HUBNER, ESQ.

The Law Office of Shari S.L. Hubner
Poughkeepsie

Co-sponsored by the New York Chapter of the National Academy of Elder Law Attorneys

A unique event that features small breakouts designed to encourage open and free-flowing discussions on any subject affecting you and your practice. Topics are selected by the attendees and discussions are facilitated to permit the free sharing of ideas. This year, our Ninth **UN**Program offering, the program also includes an MCLE session that is approved for MCLE credits in New York for all attorneys, including those newly admitted.



SCHEDULE OF EVENTS

Wednesday, April 18, 2018

6:00 p.m. – 8:30 p.m. Executive Committee Dinner Meeting – 5-7 Fort Orange Room – The Desmond Hotel

Thursday, April 19, 2018 – The Ninth UNProgram

What is the UNProgram and Who Should Attend?

UNProgram: The Unprogram is really your program. Think of it as your live action listserv. This is an opportunity to spend some time with other elder law attorneys. Imagine a day and a half of brainstorming, networking, exchanging ideas, gathering and sharing substantive information on all issues of Elder Law and Special Needs practice. Do you have a document, form or sample letter you are willing to share? Bring copies.

YOU, the participant, help determine the UnProgram content. This is your chance to exchange ideas with your colleagues who are facing similar challenges. In addition, there will be a 1.5 MCLE session that is accredited for newly admitted and experienced practitioners.

Experienced practitioners who facilitate sessions will receive a discounted registration rate.

**The Elder Law & Special Needs Section
thanks the following generous sponsors:**



SCHEDULE OF EVENTS

Thursday, April 19, 2018

8:00 a.m. – 9:00 a.m.	Registration – Fort Orange Walkway
9:00 a.m. – 9:15 a.m.	Welcome and Introductions – Fort Orange Courtyard
9:30 a.m. – 12:30 p.m.	Breakout Sessions – Suites 111, 112, 120, 156, High Street 20, 22, 26, 28, 30
12:45 p.m. – 1:45 p.m.	Lunch and Networking – Fort Orange Courtyard
2:00 p.m. – 5:00 p.m.	Breakout Sessions – Suites 111, 112, 120, 156, High Street 20, 22, 26, 28, 30
6:00 p.m. – 7:00 p.m.	Cocktail Reception – Koi Pond, Courtyard Area
7:00 p.m.	Dinner on your own
8:00 a.m. – 6:00 p.m.	Hospitality Room – The Lodge
	Stop in for coffee or a snack!

Friday, April 20, 2018

8:00 a.m. – 9:00 a.m.	Registration – Fort Orange Walkway
9:15 a.m. – 10:30 a.m.	MCLE Program & Breakfast Buffet – High Street Ballroom “Ethical Considerations for Attorneys in the Use of Social Media” James R. Barnes, Esq., Burke & Casserly, P.C., Albany Amy L. Earing, Esq., Lavelle & Finn, LLP, Latham
10:30 a.m. – 12:30 p.m.	Breakout Sessions – Suites 111, 112, 120, 156, High Street 20, 22, 26, 28, 30
12:30 p.m.	Adjourn

PROGRAM INFORMATION

This program is approved for 1.5 MCLE credits in Ethics in New York for all attorneys including those newly admitted. In addition to the accredited portion, it is intended to be an open, free-flowing discussion among attorneys. You will have the opportunity to meet in groups no larger than 12-15 people, ask questions, network, and share your thoughts with other participants. Popular sessions will be repeated.

Accommodations for Persons with Disabilities: NYSBA welcomes participation by individuals with disabilities. NYSBA is committed to complying with all applicable laws that prohibit discrimination against individuals on the basis of disability in the full and equal enjoyment of its goods, services, programs, activities, facilities, privileges, advantages or accommodations. To request auxiliary aids or services, or if you have questions regarding accessibility, please contact Lisa Bataille at lbataille@nysba.org or at (518) 487-5680.

POSSIBLE *UNPROGRAM* DISCUSSION TOPIC GROUPS MAY INCLUDE:

Medicaid Eligibility Update/Downstate

Community Medicaid and NHTD

SSI/SSD for Beginners

IRA's and Annuities

IRA Rollovers to Beneficiaries, Estates and Trusts

Medicare, Buy-In's, EPIC, Medicaid, Extra Help

Crisis Planning, Note and Gift

Power of Attorney/SGR Drafting and Use

Life Settlements — Life Insurance "added value"

Pooled Trusts in the Medicaid Application Process

Special Needs Planning and SNT's

SNT's in Medical Malpractice Cases

VA Benefits/VA Trusts

Navigating a Fair Hearing

Decanting, Irrevocable Trusts, Terminating a Trusts
—Why, When, How?

Revocable Trusts and Pour-Over Wills

Guardianship Proceedings and Issues

Estate Tax Planning

The Solo Practitioner:

- Home/Office Technology
- Marketing

Semi Retirement

Practice Management/Time Management

Real Property and Out-of-State Time Shares

Planning for Animals

Digital Assets, How to Address in POA and Wills/
Trusts

Storing Wills and other Estate Planning
Documents

Engagement letters

Right of Election

Spousal Refusal and Post-Medicaid Eligibility

SNT and Medicaid Trusts: Drafting Issues

Solving Problems when the Nursing Home
Handles the Medicaid Application

Save the Date for these upcoming Elder Law & Special Needs Programs

Aging & Longevity Law

May 9, 2018 | 9:00 a.m.–4:00 p.m. | NYC & Webcast
www.nysba.org/AgingLongevityLaw

Elder Law & Special Needs Summer Meeting

July 12–14, 2018
Queen's Landing Hotel
Niagara-on-the Lake, Ontario
CANADA