

Cross-Border Data Exchange:
Addressing Procedural & Ethical
Considerations for Attorneys for
FATCA, CRS, and other Tax
Exchanges

Practitioners face tremendous hurdles when it comes to FATCA, the OECD Common Reporting Standard (CRS), FBAR, and the Revised EU Savings Directive. Even if a practitioner does not deal directly with one of those regulations, they still face hurdles when dealing with client data between countries. Further, practitioners face challenges when understanding privacy, compliance, and security concerns. Whether dealing with a financial institution, a tax authority, or individual taxpayers, practitioners need to understand the technology and pitfalls. In an interconnected environment, technology is at the forefront for data interpretation and exchanged and attorneys are increasingly seeing themselves in technical discussions, especially at the conference table. Upon completion of this event, attorneys will know how to manage these challenges and provide guidance to their clients on key issues plagued by technology and regulations.

To register and learn more, visit <a href="http://bit.ly/1myVit5">http://bit.ly/1myVit5</a>. The event is being held at New York Law School located at 185 W. Broadway, New York, NY 10013

### **CLEs**

Attending attorneys will receive three (3) free CLE Vouchers from Rante. The CLE Vouchers will give you free access to upcoming CLE events hosted by Rante at no additional cost. At the event, register for the upcoming CLE courses.

# Networking

After learning, Rante will be hosting a networking event at the Brandy Library from 7 – 10PM. Drinks will be served. Brandy Library is located at 25 N Moore St, New York, NY 10013

### Costs

\$150
\$300
Free
\$125 <sup>1</sup>
\$400 <sup>2</sup>

All fees are non-refundable; Rante Badges for the Networking Event are non-transferable.

Please email us at <u>events@rante.com</u> if you are a NYSBA Member to receive the Promo Code. In the email, please provide the Promo Code in which the NYSBA provided to its members.

# **Have Questions?**

<sup>1</sup> Priority is given to Event Attendees. Once the maximum number of registrations have enrolled in the Event Attendees, then enrollment will open for the networking event for non-Event Attendees.

<sup>&</sup>lt;sup>2</sup> This is not included within the Event Attendee Pass. This is an additional fee.

Have questions about this event? Email us at <a href="mailto:events@rante.com">events@rante.com</a> or contact your Rante Representative.

# **About Rante**

Rante was founded in 2004 with the purpose of providing organizations to address complex regulations, enhance productivity, and achieve great things. Rante operates in the Americas, Europe, Middle East, and Asia-Pacific.