

# Summer Meeting

# Manchester, Vermont

July 11-14, 2019

Equinox Golf Resort & Spa Manchester, VT

www.nysba.org/RealSummer2019

## **Real Property Law Section Chair**

Gerard G. Antetomaso, Esq., Evans Fox LLP, Rochester, NY

## **Program Chair**

Ira S. Goldenberg, Esq., Goldenberg & Selker, LLP, White Plains, NY

**TOTAL CLE CREDITS:** Under New York's MCLE rule, this program has been approved for a total of **9.0 MCLE credits** consisting of **6.0 in Areas of Professional Practice, 2.0 in Ethics and 1.0 credit in Diversity, Inclusion and Elimination of Bias for experienced attorneys.** Attorneys admitted 2 years or less are not eligible to receive credit in the Diversity, Inclusion and Elimination of Bias category. *This program is not transitional and does not qualify for newly admitted attorneys.* 



# Hotel Information **Equinox Golf Resort & Spa**

Manchester, VT

The Equinox, a Luxury Collection Golf Resort & Spa is tucked into the Green Mountains in the picturesque town of Manchester, Vermont. The resort offers a definitive hospitality experience in southern Vermont with impeccable service and the latest in modern conveniences and amenities.

A room block has been reserved for attendees of the RPLS Summer Meeting. Rate is \$305.00 single/double room plus taxes and discounted daily resort fee in the Main Hotel. Check in: 4:00 pm Check out: 11:00 am. Guests must guarantee the reservation by credit card. Visit www.nysba.org/realsummer19 to reserve your room today.

### Thursday, July 11

1:00 – 6:00 p.m. **Registration** – Rockwell Foyer

1:30 – 2:30 p.m. **Officer's Meeting** – Dorset Room

3:00 – 5:00 p.m. **Executive Committee Meeting** – Manchester Room

5:45 p.m. Shuttles to Hildene (continuously looping)

Meet in the back parking lot of the Equinox

6:00 – 9:00 p.m. Cocktail Reception and Dinner – Hildene – Robert Todd Lincoln Family Home

Join us for a cocktail reception and dinner at the exquisite Hildene property. Enjoy the historic summer home of the Lincoln family, view Lincoln artifacts throughout the home, take in the breathtaking view of the Taconic Mountains to the west, the Green Mountains to the east and the Battenkill flowing through the great valley of Vermont below. After a delicious meal by Pangaea, you will be treated to a historical talk by the President of Hildene, Seth Bongartz. Dress

code is business casual.

**Sponsored by Regal Title Agency** 

9:00 p.m. Shuttles back to the Equinox

## Friday, July 12

7:30 – 8:15 a.m. Committee Meetings of the RPLS (to be announced)

7:30 a.m. **Registration** – Rockwell Foyer

7:30 – 9:30 a.m. Continental Breakfast – Rockwell Foyer, seating in the Bennington Room

Everyone, including spouses, guests and children, are invited to the continental breakfast.

**Sponsored by Evans Fox LLP** 

8:30 a.m. – 12:25 p.m. **GENERAL SESSION** – Rockwell Ballroom

8:15 – 8:30 a.m. Welcome and Introductory Remarks

Gerard G. Antetomaso, Esq., Evans Fox LLP, Rochester, NY

**Program Introduction** 

Ira S. Goldenberg, Esq., Goldenberg & Selker, LLP, White Plains, NY

8:30 – 9:20 a.m. New York's Zombie Housing Law-Past, Present and Future

(1.0 credits in Areas of Professional Practice)

A summary of recent cases affecting all of our practices – some troubling, some groundbreaking, some humorous and always entertaining presented by three of the Section's most seasoned presenters.

Speakers: Joel H. Sachs, Keane & Beane P.C., White Plains, NY

Heather C.M. Rogers, Davidson Fink LLP, Rochester, NY

Rose Marie Cantanno, New York Legal Assistance Group, New York, NY

9:20 – 10:10 a.m. Exploring Ethics & Hot Topics in Condo & Coop Law

(0.5 credit in Ethics, 0.5 credit in Areas of Professional Practice)

This CLE will explore ethical issues that attorneys must consider and recognize in representing, among other similar representations, both the board of directors of the Cooperative and the board of managers of the Condominium in a Condop, and the boards of Condominiums and a Homeowner Association (HOA) where the Condominiums are components of the HOA. It will also address issues relating to attorneys representing purchasers of cooperative apartments and condominium units. Discussion of Hot Topics in connection with current trends of condominiums

and cooperatives.

Speaker: Dennis Greenstein, Seyfarth Shaw LLP, New York, NY

10:10 – 10:20 a.m. **Refreshment Break** – Rockwell Foyer



10:20 - 11:10 a.m. Cannabis – Do's and Don'ts for NY Real Estate Lawyers

(1.0 credits in Areas of Professional Practice)

An overview of the importance of reviewing and vetting insurance coverage and drafting needs to ensure that coverage is obtained. This overview is geared for attorneys representing landlords, property owners, apartment corporations, condominiums, developers and parties to construction agreements. The lecture will delve into key insurance exclusion provisions and definitions that must be accounted for during the drafting process of leases, alteration agreements, construction

agreements, access agreements, and similar agreements.

Speakers: Gilbert M. Hoffman, Vanguard Research & Title Services, Inc., Syracuse, NY

Mitchell Pawluck, Harris Beach, Albany, NY

Foreclosures and Statute of Limitations 11:10 a.m. – 11:35 a.m.

(0.5 credits in Areas of Professional Practice)

Statute of Limitations: Mortgagors are finally winning.

Speakers: Peter Coffey, Sciocchetti & Abbott, PLLC, Latham, NY

**More Ethics and Chocolate** 11:35 a.m. – 12:25 p.m.

(1.0 credit in Ethics)

A reprise of the interactive program using fact patterns derived from recent cases and ethics

opinions. Contributors will be rewarded with chocolate.

Anne Reynolds Copps, Esq., Copps DiPaola Silverman, PLLC, Albany, NY Speaker:

12:45 p.m. **Golf Tournament** – Equinox Golf Course – www.playequinox.com

David Berkey, Golf Chair

Pursue your passion for the game at The Golf Club at Equinox, located in beautiful Manchester Village, Vermont. This scenic 1927 Walter Travis design will test a player's ability to hit a variety of shots on well manicured, undulating greens. Enjoy the crisp air and spectacular views of the surrounding mountains at this Par 71, 6,423 yard Vermont gem of a course.

First tee time is 1:00 p.m. Fee is \$180 which includes green fees, box lunch and minor gift.

Course is located across the street from the main hotel. Pre-registration is required.

12:25 p.m. – 6:30 p.m. Afternoon on your own for Activities (see options on page 8)

Lunch on your own

Shuttles to Southern Vermont Arts Center – continuously looping between SVAC and the 5:45 p.m.

Equinox. Meet in back parking lot of the Equinox Resort

6:00 - 7:30 p.m. Farmers Market Reception – Southern Vermont Arts Center

> Please join us for a one-of-a-kind, exclusive event where you will receive complimentary generous drinks and tastings. Be sure to visit all of the local vendors and sample their finest Vermont specialties. Wander the grounds of the Southern Vermont Arts Center while viewing

exceptional artwork and sculpture.

Special thanks to our Farmers Market Vendors:

New Morning Natural Foods – freshly squeezed juices, savory baked goods and wraps

Crooked Ram – locally brewed craft beer, charcuterie boards with local Vermont cheeses and meats

Stonecutter Spirits – locally crafted spirits

Maple Farms – locally made maple syrup, candies and drinks

Larson Farms – homemade gelato and yogurt

Phil Henry Band will entertain the group. Visit their website at www.philhenryband.com

for information.

Sponsored by New York State Land Title Association

Dinner on your own

### Saturday, July 13

8:00 a.m. **Registration** – Rockwell Foyer

7:30 – 9:30 a.m. **Continental Breakfast** – Rockwell Foyer, seating in the Bennington Room

Everyone, including spouses, guests and children, are invited to the breakfast.

**Sponsored by Catic Title Insurance Company** 

8:30 a.m. – 12:00 p.m. **GENERAL SESSION** – Rockwell Ballroom

8:30 – 9:20 a.m. Environmental Considerations in Residential Transactions: Lessons, Practice Tips and Pitfalls

(1.0 credits in Areas of Professional Practice)

What do Leaking Tanks, Lead, Asbestos, Mold, Contaminated Fill, PFOA, wetlands and non-disturbance areas have in common? These and other environmental hazards can impact a residential transaction or come to the surface after the deal closes. This session will highlight case studies, court decisions, seller and purchaser liability, home inspector and engineer's liability and the real estate attorney's professional responsibility. Join us as we dig into a topic that is

often buried in the deal.

Speaker: Nicholas M. Ward-Willis, Keane & Beane P.C., White Plains, NY

9:20 – 10:10 a.m. Introduction to Conservation Easements in New York

(1.0 credits in Areas of Professional Practice)

The program will cover the basics of conservation easements, including their purposes and legal foundation, the role of land trusts, the nuts and bolts of easement sales and donations, and the real property tax benefits of owning protected land. Experienced appraisers will discuss IRS requirements for easements and appraisals, and the process of donating an easement for an

income tax deduction.

Speaker: John W. Caffry, Caffry & Flower, Glens Falls, NY

Richard Larson, Larson Appraisal Company, Wells, VT Jesse Larson, Larson Appraisal Company, Wells, VT

10:10 – 10:20 a.m. **Refreshment Break** 

10:20 – 11:10 a.m. Introduction to Tax Credit Financing for Affordable Housing

(1.0 credits in Areas of Professional Practice)

How to use federal and state low income housing tax credits to develop affordable housing in New York, including a discussion of essential documents, legal structure and the role of

government agencies.

Speaker: Michael A. Greco, Cannon Heyman & Weiss, LLP, Albany, NY

11:10 a.m. – 12:25 p.m. Beyond the Hypothetical: A Discussion of Implicit Bias, Inclusion and Ethics in the

**Practice of Real Estate** 

(1.0 credits in Diversity, Inclusion & Elimination of Bias; .5 credits in Ethics)

The presenters will lead the audience in discussing a series of hypotheticals highlighting situations where issues of implicit bias, inclusion and ethics may arise in practice. Using an interactive format, the program will engage the audience on topics that will enhance their

overall practice, their client relationships, and their office environment.

Speakers: Timothy W. McLeron, Stewart Title Insurance Company, West Harrison, NY

Michelle H. Wildgrube, Cioffi Slezak Wildgrube P.C., Schenectady, NY

2:00 p.m. Guided Hike (weather permitting)

Join us for a gentle hike at the Equinox Preservation Trust. As we hike, we will explore the biology and geology that have created this beautiful ecosystem and identify animals, fungus, plants and rocks. Take the opportunity to determine what factors allow an ecosystem to flourish. Sneak some peaks using a cell phone microscope. This hike is appropriate for all ages and skill levels and will begin from the hotel.

The hike will be led by Dr. Jennifer Zinman, a PhD in biochemistry, a certified teacher with over 10 years' experience in both formal and informal education including teaching Biology, AP Biology and AP Environmental Science at Lacordaire Academy in Montclair, NJ and as a lead STEM educator at the Liberty Science Center.

6:00 p.m. Shuttles to Equinox Pond House

Meet in back of Equinox Hotel

6:30 – 7:30 p.m. **Cocktail Reception** – Equinox Pond House

7:30 – 9:30 p.m. **Dinner** – Equinox Pond House

Dress code is casual.

Sponsored by Pedersen & Sons Surety Bond Agency, Inc.



## THINGS TO DO

#### **ACTIVITIES**

See registration form for details and pricing.

#### Glass Blowing at Manchester Hot Glass (Available Friday and Saturday)

Make your own blown glass, bowl, or vase! You will be able to pick glass colors, handle molten glass, then blow and shape it to make your own, one-of-a-kind pint glass, or perhaps a wavy bowl or a flower vase.

#### **Orvis Fly Fishing School** (Available Friday)

Pick up a fly rod, and our instructors will show you how to best set up, select your fly, tie knots and more on our fully stocked casting ponds and the Equinox Pond.

#### Land Rover Driving Experience (Available Friday)

Learn the technique of off-road driving in all conditions through the beautiful Green Mountains. Participants go through several challenges on different types of terrain based on their skill level.

#### **Green Mountain Falconry School** (Available Saturday)

Take advantage of the rare opportunity to handle a trained hawk and learn about the art of falconry from master falconer Rob White. Individuals must be 12 years of age or older to handle birds.

#### **Guided Hike** (Available Saturday)

Join us for a gentle hike at the Equinox Preservation Trust. As we hike, we will explore the biology and geology that have created this beautiful ecosystem and identify animals, fungus, plants and rocks. Take the opportunity to determine what factors allow an ecosystem to flourish. Sneak some peaks using a cell phone microscope. This hike is appropriate for all ages and skill levels.

#### **Manchester Outlets**

Yankee Magazine's Reader's Choice and Editor's Choice for outlet shopping in New England. Save on designer fashions in the beautiful and historic walking village of Manchester Vermont. Within walking distance of the Equinox, but shuttles are also available from the hotel.

#### **CANCELLATION POLICY:**

#### Contact Tiffany Bardwell at tbardwell@nysba.org to cancel your meeting registration.

- -Notices received prior to June 10, 2019: receive a full refund for the registration fees.
- -Notices received as of June 11 but prior to June 30, 2019: receive a 50% refund of registration fees.
- -As of July 1, 2019: Registration fees will not be refunded.





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#### **GOLF SPONSOR**



#### **CLE INFORMATION**

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#### **Discounts and Scholarships**

New York State Bar Association members and non-members may receive financial aid to attend this program. Under this policy, anyone who requires financial aid may apply in writing, not later than ten working days prior to the start of the program, explaining the basis of the hardship, and if approved, can receive a discount of scholarship, depending on the circumstanced. For more details, please contact: Tiffany Bardwell at tbardwell@nysba.org. Scholarships and discounts apply only to the educational portion of the program, not meals and activities.

#### **Accommodations for Persons with Disabilities**

NYSBA welcomes participation by individuals with disabilities. NYSBA is committed to complying with all applicable laws that prohibit discrimination against individuals on the basis of disability in the full and equal enjoyment of its goods, services, programs, activities, facilities, privileges, advantages, or accommodations. To request auxiliary aids or services or if you have any questions regarding accessibility, please contact Tiffany Bardwell at 518-487-5675 or tbardwell@nysba.org.

## NEW YORK STATE BAR ASSOCIATION

# **Real Property Law Section** Summer Meeting – Registration Form July 11–14, 2019 | The Equinox Resort and Spa | Manchester, VT

Name:	Email:	Phone:
Firm:		
Address:		
City:	State:	Zip:
<b>REGISTRATION FEES</b> Registration fee includes Thursday's reception and dinner, tours of Hildene, Friday's MCLE program, Farmers Market Reception, Saturday's MCLE program, cocktail reception and dinner, all transportation to offsite events, entertainment, Friday and Saturday breakfasts and favors.		SOCIAL EVENTS Cocktail Reception/Dinner at Hildene – Robert Todd Lincoln Family Home: Thursday, July 11 (No. of ppl) attending Farmers Market Reception at Southern Vermont Arts Center
Attorney Registration Fees  □ \$575 RPLS Member □ \$675 NYSBA Member □ \$800 Non-NYSBA Member		Friday, July 12 (No. of ppl) attending  Cocktail Reception/Dinner at The Pond House  Saturday, July 13 (No. of ppl) attending
□ \$287.50 First Time RPLS Section Mem		PAYMENT INFORMATION
□ \$125 Commuter – MCLE Program onl □ \$125 Commuter – MCLE Program onl	•	See reverse for cancellation policy.
Spouse/Guest Registration Registratio above excluding the MCLE Program.  □ \$425 Name	n fee includes all of the	<ul> <li>□ Check or Money order enclosed. (Make checks payable to New York State Bar Association)</li> <li>□ Charge \$ to:</li> <li>□ American Express □ Discover □ MasterCard □ Visa</li> </ul>
Children Registration Ages 12 to 18 F the above excluding the MCLE Program. ☐ \$100 Name(s) and Age		Card number  Expiration date
Children Registration Ages 7 to 11 Re the above excluding the MCLE Program. ☐ \$50 Name(s) and Age		Authorized Signature
Children Registration Under 7 Registra	ation fee includes all of the	Register now!
above excluding the MCLE Program.		www.nysba.org/RealSummer2019
☐ Complimentary Name(s) and Age  ACTIVITIES See p. 8 for details. Prices	are per person	First-time Real Property Law Section Summer attendees enjoy a <b>50% discount</b> for attorney meeting registration.
Friday, July 12 (No. playing) \$180 Golf Tournament Golf player's name and handicap: (No. of ppl) \$100 Glass Blowing 2:00 (No. of ppl) \$100 Glass Blowing 3:00	12:45 p.m. 0 – 3:00 p.m. (limited space)	You must be a member of the NYSBA RPLS to take advantage of this special offer. If you are not a member of NYSBA or the RPLS section you can become one by calling our Member Resource Center 800.582.2452.
<ul> <li>(No. of ppl) \$100 Fly Fishing 2:00 – 4</li> <li>(No. of ppl) \$425 Land Rover School (per car, 3 to a car)</li> <li>Saturday, July 13</li> <li>(No. of ppl) \$100 Glass Blowing 2:00</li> </ul>	4:00 p.m. 3:00 – 5:00 p.m. 0 – 3:00 p.m. (limited space)	Fax or mail this form with fee(s) to: Tiffany Bardwell, Section Liaison New York State Bar Association One Elk Street Albany, New York 12207
(No. of ppl) \$100 Glass Blowing 3:00 (No. of ppl) \$150 Falconry 1:30 – 2:3		tbardwell@nysba.org Fax: 518.463.5993

Phone: 518-487-5675

\_\_\_ (No. of ppl) Free Guided Hike – 2:00 p.m.

POSTMASTER: CONTAINS DATED MATERIAL. PLEASE DELIVER PROMPTLY. THANK YOU.

Non-Profit Org. US Postage PAID Albany, NY Permit No. 155

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