



Section Chair

Carole A. Burns, Esq.

**Program & CLE
Committee Chair**

Anthony J. Enea, Esq.

NYSBA

Senior Lawyers Section Fall Meeting

**The Nine Essential Planning
Documents Every Senior Lawyer
Should Know and Understand**

November 15, 2016

DoubleTree by Hilton Hotel Tarrytown
455 South Broadway
Tarrytown, NY 10591

The New York State Bar Association's Meetings Department has been certified by the NYS Continuing Legal Education Board as an accredited provider of continuing legal education in the State of New York. Under New York's MCLE rule, this program will provide you with a total of **4.0 CREDIT HOURS: 4.0 in AREAS OF PROFESSIONAL PRACTICE.** **THIS PROGRAM IS TRANSITIONAL AND THEREFORE IS SUITABLE FOR NEWLY-ADMITTED ATTORNEYS.**



SCHEDULE OF EVENTS

Tuesday, November 15, 2016

9:00 AM

Welcome & Introduction

Anthony J. Enea, Esq.
Enea, Scanlan & Sirignano, LLP
White Plains and Somers, New York

9:10 – 10:00 AM

Advance Directives for Health Care

Sara Meyers, Esq.
Enea, Scanlan & Sirignano, LLP

- Health Care Proxies
- Living Wills
- MOLST forms
- Do Not Resuscitate Orders (DNRs)
- HIPAA forms

10:00 AM – 10:50 AM

Powers of Attorney

Robert J. Kurre, Esq.
Kurre, Schnepps LLP, Manhasset, New York

- General
- Durable
- Springing
- Gift Rider
- Recent cases

10:50 AM – 11:05 AM

BREAK

11:05 AM – 11:55 AM

Last Wills and Testaments

Richard A. Weinblatt, Esq.
Haley, Weinblatt & Calcagni, LLP of Islandia, New York

- Simple Wills
- Complex Wills
- Testamentary Trusts
- Estate Tax Planning Provisions

12:00 PM – 1:00 PM

Revocable Living Trusts and Irrevocable Trusts

Anthony J. Enea, Esq. of Enea, Scanlan & Sirignano, LLP

- Avoidance of Probate
- Use for Estate and Tax Planning
- Medicaid Asset Protection Trusts



CLE INFORMATION

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DISCOUNTS AND SCHOLARSHIPS: New York State Bar Association members and non-members may receive financial aid to attend this program. Under this policy, anyone who requires financial aid may apply in writing, not later than ten working days prior to the program, explaining the basis of his/her hardship, and if approved, can receive a discount or scholarship, depending on the circumstances. For more details, please contact: Sydney Joy, New York State Bar Association, One Elk Street, Albany, New York 12207 or sjoy@nysba.org.

ACCOMMODATIONS FOR PERSONS WITH DISABILITIES: NYSBA welcomes participation by individuals with disabilities. NYSBA is committed to complying with all applicable laws that prohibit discrimination against individuals on the basis of disability in the full and equal enjoyment of its goods, services, programs, activities, facilities, privileges, advantages, or accommodations. To request auxiliary aids or services or if you have any questions regarding accessibility, please contact Sydney Joy at 518.487.5630 or sjoy@nysba.org.

LOCATION INFORMATION

DoubleTree by Hilton Hotel Tarrytown

455 South Broadway
Tarrytown, NY 10591

Hotel phone: (914) 631-5700

Public Transportation from New York City:

Take MTA's Metro-North Railroad to:

Metro-North Station, Tarrytown

1 Depot Plaza, Tarrytown, NY 10591
Phone: (845) 364-3333

For schedules, visit www.mta.info/schedules (select Metro-North Railroad, then lines east of the Hudson)

Taxi from Tarrytown Station: For arrival, taxis are available at the station, or call Knapp McCarthy Taxi: (914) 631-0031, (914) 631-8294, (914) 674-8294 or (914) 332-8294.

Hotel is approximately 1.1 miles from the station.

Driving from the South:

From I-87 North, take exit 9 Tarrytown (last exit before the Tappan Zee Bridge). At the end of the exit ramp turn left onto Route 119 West. Continue to the end of the road and turn left at the traffic light onto Route 9 South. At the first traffic light, turn right into hotel parking lot.

Driving from Albany and points north:

From I-87 South, take exit 9 (first exit after Tappan Zee toll). At end of ramp, go straight through the traffic light into the hotel parking lot.

Parking: Ample parking is available at Hotel (free).

Should you wish to make overnight accommodations, please contact the hotel directly at (914) 631-5700. Early reservations are recommended. There is no room block for this event.

For Fall Meeting questions, please contact sjoy@nysba.org or Sydney Joy at (518) 487-5630.



NEW YORK STATE BAR ASSOCIATION
SENIOR LAWYERS SECTION

One Elk Street
Albany, NY 12207