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NYSBA

Elder Law Section

Co-sponsored by the New York Chapter of the National Academy of Elder Law Attorneys

Seventh *UN*Program

Hampton Inn & Suites - Poughkeepsie
March 20 - 21, 2014

Executive Committee Dinner Meeting Prior on March 19, 2014 at 6:00 p.m.

A unique event that features small group breakouts designed to encourage open and free-flowing discussions on any subject affecting you and your practice. This is unlike any program you have attended.

SCHEDULE OF EVENTS

Wednesday, March 19, 2014

5:00 p.m. - 6:00 p.m.	Executive Committee Officers' Meeting - Coppola's
6:00 p.m. - 8:30 p.m.	Executive Committee Dinner Meeting - Coppola's

Thursday, March 20, 2014 - The Seventh *UN*Program

What is the *UN*Program and Who Should Attend?

***UN*Program:** The *UN*Program is your program. It really is all about you and the topics you wish to discuss. This is an opportunity to spend some time with other elder law attorneys. Imagine a day and a half of brainstorming, networking, exchanging ideas, gathering and sharing substantive information on all issues of Elder Law Practice.

YOU, the participant, determine the *UN*Program schedule and content. There is no "program"; there are no prepared presentations, or pre-selected speakers. The participants determine "facilitators" and topics. This is your chance to exchange ideas with your colleagues who are facing similar challenges. Topics are posted Thursday morning to start the program off and thereafter based on your input at registration and feedback during the program. **Popular topics will be repeated! ALSO bring sample documents and letters you would like to share. In addition, we anticipate offering all participants an opportunity to upload documents to share through NYSBA "communities".**

POSSIBLE *UN*PROGRAM DISCUSSION TOPIC GROUPS MAY INCLUDE:

Community Medicaid
Medicaid Liens
Managed Long Term Care
Ethical Issues in Technology
- **Web design**
- **Email communications**
- **Social media**
- **Cloud**

IRA's and Annuities
Long Term vs. Crisis Planning
Post Promissory Note Changes in Circumstances
Long Term Care Insurance Policies
Pooled Trusts
Special Needs Planning and SNT's
SNT's In Medical Malpractice Cases
VA Benefits
Recent Fair Hearings
Advanced Issues / Power of Attorney
Advanced Issues / Trusts & Estates
Navigating A Fair Hearing
Decanting Trusts - Why, When, How?
Revocable Trusts and Avoiding Probate
Guardianship - Article 17A vs. 81
Advanced Issues in Guardianship
IRA Rollovers to Decedents' Beneficiaries
Estate Tax Planning (including NY changes)
Solo and Small Firm Issues
- **Home Office/Technology**
- **Marketing**
- **Attorney Collaboration**

Time Management / Delegation / Technology
Office Productivity, Staffing, Compensation
Ethical Issues
- **Who's the Client?**
- **Diminished Capacity**
- **Attorney/Client Privilege**

Open Q & A

(REGISTRATION IS LIMITED TO THE FIRST 80 REGISTRANTS.)

8:00 a.m. - 8:30 a.m.	Registration - Please see hotel reader board.
8:30 a.m. - 8:45 a.m.	Orientation
9:00 a.m. - 10:00 a.m.	SESSION I
10:15 a.m. - 11:15 a.m.	SESSION II
11:30 a.m. - 12:30 p.m.	SESSION III
12:30 p.m. - 1:45 p.m.	Luncheon - Boxed Lunches will be provided.
2:00 p.m. - 3:00 p.m.	SESSION IV
3:15 p.m. - 4:15 p.m.	SESSION V
4:30 p.m. - 5:30 p.m.	SESSION VI

SCHEDULE OF EVENTS

6:30 p.m. **Dinner - Caterina De Medici, Culinary Institute of America**
This dinner is **NOT** included in your registration fee. Please sign up on registration form. Directions to the restaurant will be supplied by the NYSBA registration desk.

The Hudson Valley is home to the world renowned **Culinary Institute of America** and you will have the additional opportunity to network with your colleagues and continue the day's discussions during dinner at the Institute's acclaimed **Caterina De Medici Restaurant.**

Friday, March 21, 2014

8:00 a.m. - 9:00 a.m.	**Registration - Please see hotel reader board.**
9:00 a.m. - 10:00 a.m.	**SESSION I**
10:15 a.m. - 11:15 a.m.	**SESSION II**
11:30 a.m. - 12:30 p.m.	**SESSION III**
12:30 p.m.	**Adjourn**

PROGRAM INFORMATION

This special program will not qualify for MCLE credits. It is intended to be an open, free-flowing discussion among attorneys. You will have the opportunity to meet in groups no larger than ten people, to ask questions, network, and share your thoughts with other participants.

Accommodations for Persons with Disabilities: NYSBA welcomes participation by individuals with disabilities. NYSBA is committed to complying with all applicable laws that prohibit discrimination against individuals on the basis of disability in the full and equal enjoyment of its goods, services, programs, activities, facilities, privileges, advantages, or accommodations. To request auxiliary aids or services or if you have any questions regarding accessibility, please contact Kathy Heider at 518-487-5500.

Hampton Inn & Suites
2361 South Road, Poughkeepsie
845-463-7500

The Hampton Inn & Suites is 4 miles from the Poughkeepsie Amtrak Station.

From I-84: Take Exit 13N to Rt. 9 proceed 9.5 mi, hotel will be on left.

From I-87: Exit 18 to NY 299 to Poughkeepsie, right to US-9W, merge to US-44E/NY-55E to Mid Hudson Bridge, merge to US-9S to Wappingers Falls, proceed 3.8 mi on Rt. 9, hotel will be on right.

Room rates are $99 per night, plus applicable taxes. Fill out the enclosed accommodations form and return with your registration to the NYSBA. Overnight room reservations will only be accepted on this form.

Please Note: A limited number of rooms are being held. Cut-off for the hotel is March 7, 2014.

MARK YOUR CALENDARS NOW FOR FUTURE ELDER LAW MEETINGS!

SUMMER MEETING
August 7-9, 2014
Hotel Hershey, Hershey, PA

FALL MEETING
October 30-31, 2014
DoubleTree by Hilton, Tarrytown, NY

ANNUAL MEETING
Tuesday, January 27, 2015
Hilton New York, NYC

SUMMER MEETING
July 16 - 18, 2015
Hyatt Regency, Newport, RI

NEW YORK STATE BAR ASSOCIATION
MEETINGS DEPARTMENT
One Elk Street
Albany, NY 12207