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NYSBA

Trusts and Estates Law Section Spring Meeting

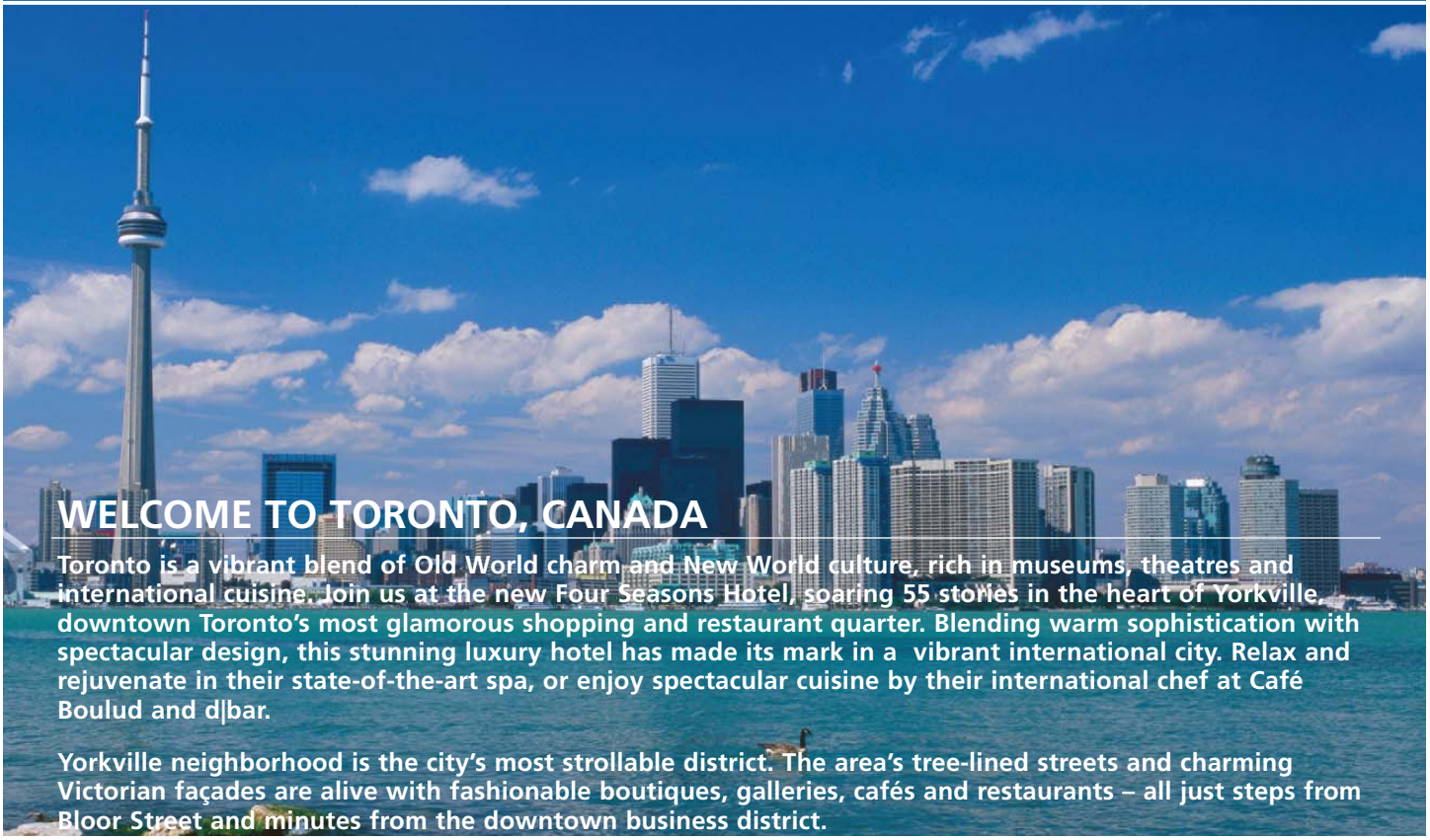
Cross-Border Estate and Tax Planning Highlights and Strategies to Address Intra-Family Conflicts

The Four Seasons Hotel
Toronto, Canada

May 1 – 4, 2014

NYSBA

Attendance at this meeting offers up to **8.5 MCLE** credit hours: **7.5** credits in Professional Practice and **1.0** credit in Ethics. This program is NOT suitable for MCLE credit for newly-admitted attorneys.



WELCOME TO TORONTO, CANADA

Toronto is a vibrant blend of Old World charm and New World culture, rich in museums, theatres and international cuisine. Join us at the new Four Seasons Hotel, soaring 55 stories in the heart of Yorkville, downtown Toronto's most glamorous shopping and restaurant quarter. Blending warm sophistication with spectacular design, this stunning luxury hotel has made its mark in a vibrant international city. Relax and rejuvenate in their state-of-the-art spa, or enjoy spectacular cuisine by their international chef at Café Boulud and d|bar.

Yorkville neighborhood is the city's most strollable district. The area's tree-lined streets and charming Victorian façades are alive with fashionable boutiques, galleries, cafés and restaurants – all just steps from Bloor Street and minutes from the downtown business district.

IMPORTANT INFORMATION

The New York State Bar Association's Meetings Department has been certified by the NYS Continuing Legal Education Board as an accredited provider of continuing legal education in the State of New York.

Under New York's MCLE rules, this program has been approved for a total of up to 8.5 credit hours, 7.5 credits in Professional Practice and 1.0 credit in Ethics. This program is NOT suitable for MCLE credit for newly-admitted attorneys.

DISCOUNTS AND SCHOLARSHIPS: New York State Bar Association members and non-members may receive financial aid to attend this program. Under this policy, anyone who requires financial aid may apply in writing, not later than two working days prior to the program, explaining the basis of his/her hardship, and if approved, can receive a discount or scholarship, depending on the circumstances. For more details, please contact: Kathleen Heider, New York State Bar Association, One Elk Street, Albany, New York 12207. 518.487.5500 or kheider@nysba.org.

SPECIAL DISCOUNTS: The Trusts & Estates Law Section has approved a policy which allows for a 50% discount on the registration fees for all Trusts & Estates Law Section members who practice in the public sector or as Court personnel. **This discount is not automatic and must be requested in writing as stated above under Discounts and Scholarships. Where applicable, members of the Judiciary may also register and pay the reduced guest registration fee.**

Accommodations for Persons with Disabilities: NYSBA welcomes participation by individuals with disabilities. NYSBA is committed to complying with all applicable laws that prohibit discrimination against individuals on the basis of disability in the full and equal enjoyment of its goods, services, programs, activities, facilities, privileges, advantages, or accommodations. To request auxiliary aids or services or if you have any questions regarding accessibility, please contact Kathy Heider at 518.487.5500 or kheider@nysba.org.

ENTRY/EXIT REQUIREMENTS FOR U.S. CITIZENS

For tourist visits to Canada of less than 180 days, U.S. citizens do not need visas. Canadian law requires all persons entering Canada carry proof of citizenship and proof of identity. **If traveling via land/sea, a valid U.S. passport, passport card, or NEXUS card satisfies these requirements for U.S. citizens. Travel via air requires a passport.** Children under 16 need only present proof of U.S. citizenship: an original or copy of his or her birth certificate, a Consular Report of Birth Abroad or a Canadian Citizenship Card.

Anyone with a criminal record (including misdemeanors or alcohol-related driving offenses) may not be able to enter Canada without first obtaining an approval for rehabilitation well in advance of any planned travel. To determine whether you may be inadmissible and how to overcome this finding, please refer to the CIC website. Entry into Canada is solely determined by Canada Border Services Agency (CBSA) officials in accordance with Canadian law. Please see the CBSA's website for details.

Travel with Minors: If you plan to travel to Canada with a minor who is not your own child or for whom you do not have full legal custody, CBSA may require a notarized affidavit of consent from the minor's parents. Please refer to the CBSA website for more details. There is no specific form for this document, but it should include dates of travel, parents' names and photocopies of their state-issued IDs.

SCHEDULE OF EVENTS

Thursday, May 1

11:00 a.m. - 6:00 p.m. **Registration - 3rd Floor Elevator East**
Favors sponsored by RDM Financial Group, Inc.

11:00 a.m. - 6:00 p.m. **Exhibitors - Aria Pre-Function**

12:00 - 2:00 p.m. **Executive Officer's Meeting - Tamarack 1**

2:00 - 5:00 p.m. **Executive Committee Meeting - Aria West**

6:00 - 7:30 p.m. **Cocktail Reception - Vinci**
Substantial hors d'oeuvres will be served, along with coffee and dessert.
Bar sponsored by BNY Mellon

BNY MELLON
WEALTH MANAGEMENT

Friday, May 2

7:00 a.m. - 12:30 p.m. **Registration – 3rd Floor Elevator East**

7:30 a.m. - 12:30 p.m. **Exhibitors - Aria Pre-Function**

7:30 a.m. - 8:30 a.m. **Committee Breakfast Meetings – Vinci**

7:30 - 9:30 a.m. **Continental Breakfast – Aria Pre-Function**
Everyone, including spouses and guests, is invited to a continental breakfast with our exhibitors.

10:00 a.m. - 12:30 p.m. ***St. Lawrence Market and Old Town Tour - $50.00 per person***
If you like food and history then this is the tour for you. You will visit the stomach of Toronto the St Lawrence market tasting at a baker's dozen of food shops. Then its outside to visit Old Town Toronto and the Upper Canada Bank, the First Post Office, DeLasalle College and St. Lawrence Hall. ***Prior sign up required on registration form.***

8:30 a.m. - 12:30 p.m. **GENERAL SESSION – Aria**

8:30 - 8:45 a.m.
Welcoming Remarks
Ronald J. Weiss, Esq.
Section Chair

Program Introduction
Victoria L. D'Angelo, Esq.
Program Co-Chair

8:45 - 9:35 a.m. **Crossing the Border: US Tax Considerations for Canadians Living in the US**
- Income tax residency vs. domicile: why a green card may not be your best bet
- US transfer tax and the NRA: Treaty relief and the QDOT
- Anti-deferral rules: tax traps for the unwary
- Canadian snowbirds: how to own a vacation property in the US

Speaker: **Katherine E. Cauley, Esq.**
Hodgson Russ, LLP
Buffalo, NY

9:35 - 10:25 a.m. **US Tax Issues for US Persons Living Abroad and US Beneficiaries of Foreign Trusts**
- US tax reporting requirements for US persons living abroad: keeping in touch with Uncle Sam
- Expatriation and its consequences: sometimes the lesser of two evils
- Use of foreign trusts by US persons and non-US persons with US beneficiaries: key tax considerations

Speaker: **Natalia Murphy, Esq.**
Day Pitney, LLP
New York City

10:25 - 10:40 a.m. **Refreshment Break with Exhibitors – Aria Pre-Function**

10:40 - 11:30 a.m. **Canadian Tax Issues for Persons with a US Connection, with Specific Reference to an Overview of the Following:**

- Canadian tax system relevant to the matters below
- Canadians with US beneficiaries
- US persons with Canadian beneficiaries
- Canadians moving to the US
- US persons moving to Canada
- Canadians holding US situs assets
- US persons holding Canadian assets
- US citizens or green card holders resident in Canada

Speaker: **Michael Cadesky, Esq.**
Cadesky & Associates, LLP
Toronto, Canada

11:30 a.m. - 12:20 p.m. **Panel Discussion of Real Life Scenarios/Fact patterns to Highlight Particular US/Canadian Cross-border Estate Planning Techniques**

Speakers:

Michael Cadesky, Esq.
Cadesky & Associates, LLP
Toronto, Canada

Katherine E. Cauley, Esq.
Hodgson Russ, LLP
Buffalo, NY

Natalia Murphy, Esq.
Day Pitney LLP
New York City

2:00 p.m. - 3:30 p.m. ***Fort York Historic Site Tour – $30.00 per person***

A tour of the facility and the surrounding area will be led by section member and walking tour historian James S. Kaplan of Herzfeld & Rubin, PC. Mr. Kaplan has arranged for the Canadian park service to have a guided tour of the facility. As in his prior tours, Mr. Kaplan will supplement the guide's presentation with background on the origin of the War of 1812, and most significantly key events after the Battle of York, including the burning of Washington, D.C. and the amazing and largely unknown story of the defense of New York City from threatened British attack in 1814.
Prior sign up required on registration form.

6:00 - 10:00 p.m. **Cocktail Reception and Dinner at Casa Loma**
Buses will depart from the 3rd floor at 5:30 p.m.

Visit Canada's Majestic Castle, Casa Loma and step back in time to a period of European elegance and splendour. The former home of Canadian financier Sir Henry Pellatt, Canada's foremost castle is complete with decorated suites, secret passages, an 800-foot tunnel, towers, stables, and beautiful five-acre estate gardens.

Wine sponsored by Doyle New York

DOYLE NEW YORK

Saturday, May 3

7:00 a.m. - 12:00 p.m. **Registration – 3rd Floor Elevator East**

7:30 a.m. - 12:00 p.m. **Exhibitors - Aria Pre-Function**

7:30 - 9:30 a.m. **Continental Breakfast – Aria Pre-Function**
Everyone, including spouses and guests, is invited to a continental breakfast with our exhibitors.

SCHEDULE OF EVENTS

7:15 - 8:20 a.m. **Ethics in Surrogate's Court Practice**
(Pre-registration is required on registration form. Fee: $50.00 - limited seating)

Moderator:
Hon. John M. Czygier, Jr.
Judge of the Surrogate's Court, Suffolk County
Riverhead

Panelists:
Hon. Stephen W. Cass
Judge of the Surrogate's Court, Chautauqua County
Mayville

Hon. Robert J. Gigante
Judge of the Surrogate's Court, Richmond County
Staten Island

Hon. Edward W. McCarty III
Judge of the Surrogate's Court, Nassau County
Mineola

Hon. James D. Pagones
Judge of the Surrogate's Court, Dutchess County
Poughkeepsie

10:00 a.m. - 12:30 p.m. ***Chinatown & Kensington Tour - $50.00 per person***
Chinatown is focused at Spadina and Dundas. This ever-expanding area is home to ethnic Chinese. A wealth of oriental shops and fruit markets spills out onto the street, and a vast selection of authentic Chinese restaurants. Next door is Kensington. During the 1920s 30s and 40s, it was known as the Jewish Market. Today, you can sense the city's rich, multicultural mix, obvious in the shops packed with goods from Europe, the Caribbean, the Middle East, South America and Asia. A visit to Kensington is like a sensory trip around the world.
Prior sign up required on registration form.

8:30 a.m. - 12:30 p.m. **GENERAL SESSION – Aria**

8:30 - 8:45 a.m.

Welcoming Remarks
Ronald J. Weiss, Esq.
Section Chair

NYSBA Welcome
David M. Schraver, Esq.
President, NYSBA

Program Introduction
Charles T. Scott, Esq.
Program Co-Chair

8:45 - 9:35 a.m. **Avoiding or Overcoming Family Business Conflicts**
This program will address inter-family conflicts that arise in the context of closely-held businesses and real estate entities passing under the will or in trust. It will include consideration of compensation of officers/fiduciaries, standards of conduct, exculpatory provisions, conflicts of interest and accounting issues where the estate has a controlling interest.

Speaker:
Ronni G. Davidowitz, Esq.
Katten Muchin Rosenman LLP
New York City

9:35 - 10:00 a.m. **Dealing with Real Estate and Real Estate Entities**
Addressing issues implicated in the retention, operation, valuation, and distribution of real estate and related entities, including real estate and entity-level appraisals, special valuation considerations, avoiding valuation disputes, choice of taxable year, elections at the entity level, distributions in kind and entity restructuring transactions.

Speaker:
Quincy Cotton, Esq.
Roberts & Holland LLP
New York City

10:00 - 10:50 a.m. **Pre-Death Transfer to Family Members**
This program will address the character and validity of pre-death transfers to family members, documenting transfers as gifts versus loans, advancements, proving gifts of tangible personal property, standards and burdens of proof, evidentiary concerns and the use of SCPA 2103 to recover transferred assets.

Speaker:
P. Gregory Hess, Esq.
Davidson Dawson & Clark LLP
New York City

SCHEDULE OF EVENTS

10:50 - 11:10 a.m. **Refreshment Break with Exhibitors – Aria Pre-Function**

11:10 - 11:35 a.m. **Implication of the New Power of Attorney Statute on Gifts to Family Members**

- What is the effect of the revised statutory power of attorney on the Matter of Ferrara "best interests" standard of fiduciary duty?
- Does the mandate to carry out the principal's instructions effectively overrule Ferrara?
- Can the Ferrara standard and the statutory standard be reconciled?

Speaker: **Charles T. Scott, Esq.**
Greenfield Stein & Senior, LLP
New York City

11:35 a.m.- 12:00 p.m. **Utilizing the Remedy of Setoff**
When may setoff be applied to recoup estate property? Applying a bequest to satisfy a debt owed to the estate, using setoff where a legatee has withheld assets, seeking setoff under SCPA 2103 versus at the time of accounting, prohibition on setoff against an interest in a spendthrift trust.

Speaker: **Anne C. Bederka, Esq.**
Greenfield Stein & Senior, LLP
New York City

1:30 - 3:00 p.m. ***Art Gallery of Ontario Tour – $58.00 per person***
A private tour will be offered by a curator for NYSBA guests only.
Founded in 1900 by a group of private citizens as the Art Museum of Toronto, the Art Gallery of Ontario is one of the largest art museums in North America, with a physical facility of 583,000 square feet. The AGO holds more than 80,000 works in its collection, which spans from 100 A.D. to the present. **Prior sign up required on registration form.**

6:30 - 8:00 p.m. **Reception – Hockey Hall of Fame**
Please join us for cocktails and hors d'oeuvres before leaving for your dinner plans.
Buses will depart from the 3rd floor at 6:00 p.m.

The expansive facility consists of three levels: a concourse that features two theatres, an interactive rink zone and immersive environments; a mezzanine of historic meeting rooms; and the iconic street-level Great Hall that houses hockey's most precious silverware, including hands-on-access to the Stanley Cup.

Venue sponsored by Management Planning, Inc.

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THINGS TO DO

ATTRACTIONS

CANADA'S WONDERLAND
Raise your arms and scream – this theme park features North America's greatest variety of roller coasters, along with the Days of Thunder race car simulator and Top Gun, a looping, inverted jet coaster.

CN TOWER
The tallest freestanding structure in the Americas, the CN Tower features a spellbinding glass floor, the world's highest 360° revolving restaurant, Marketplace shopping and Horizons Café. For thrill seekers, test your limits on EdgeWalk, the world's highest full-circle hands-free walk. Other attractions include motion simulator rides, a themed arcade and Maple Leaf Cinema, featuring To the Top: The Movie.

ONTARIO SCIENCE CENTRE
Journey through a steamy tropical rainforest, touch a tornado, take a ride in a rocket chair and send a pinball space probe to planet Gong – all at the Ontario Science Centre, where visitors can learn more about themselves and the world they live in through 800 mind-bending exhibits.

MUSEUMS & GALLERIES

THE ART GALLERY OF ONTARIO
Explore one of North America's largest public art museums, housing a collection of over 80,000 paintings, prints, drawings and sculptures representative of the great traditions of Western art. Designed by Frank Gehry, the museum features the largest collection of Canadian art, an expansive body of works from the Renaissance and Baroque eras, European art, African and Oceanic art, and a modern and contemporary collection.

BATA SHOE MUSEUM
North America's first shoe museum houses over 10,000 shoes and celebrates the style and function of footwear in four impressive galleries, reflecting over 4,500 years of history. The permanent collection features a look at 20th-century celebrity shoes.

GARDINER MUSEUM OF CERAMIC ART
This "jewel box" showcases pre-Columbian American ceramics, 15th- and 16th-century Italian maiolica, 17th-century English delftware and 18th-century Meissen/Viennese porcelain. The museum also houses collections of blue and white Chinese trade porcelain and 19th-century Minton china.

THE MCMICHAEL CANADIAN ART COLLECTION
Located in Kleinberg Village, the McMichael Canadian Art Collection has one of the largest displays of 20th-century Canadian art, including works by Emily Carr, Tom Thomson and the Group of Seven, as well as First Nations and Inuit artists.

ROYAL ONTARIO MUSEUM (ROM)
Home to six million treasures illuminating the science, art and evolution of civilization, with galleries showcasing ancient Egypt and Nubia, and an internationally renowned dinosaur exhibit, the ROM is one of the world's top 10 museums.

SCENIC DAY TRIPS

CENTREVILLE
This family amusement park on Centre Island features a complete turn-of-the-century town with restaurants, shops, a Ferris wheel, carousel, log flume and roller coaster. Centreville is accessed by a pleasant 10-minute ferry ride from the docks at the foot of Bay Street.

NIAGARA-ON-THE-LAKE
Wine lovers will enjoy a visit to this community of wineries and its picturesque town that offers world-class theatre, fine dining, shopping, estate wineries, farm markets and historical sites. Wines from this region have consistently won medals and top awards at international wine festivals for the past decade.

TORONTO ZOO
More than 16,000 animals representing 491 species are on display at the Toronto Zoo, in zoogeographic pavilion areas that closely recreate their natural habitats. It is the largest zoo in Canada.

SPORTING/CONCERT VENUES

AIR CANADA CENTRE
Home to two of this city's professional sports franchises – the Toronto Raptors and the Toronto Maple Leafs – this state-of-the-art facility features a Bose sound system, four Sony Jumbotrons and more than 640 televisions throughout the building.

ROGERS CENTRE
Rogers Centre is an entertainment complex like no other in the world, and features a fully retractable roof. Home to the Toronto Blue Jays and the Canadian Football League's Toronto Argonauts, it has been designed to stage every conceivable kind of entertainment event.

THEATRE/PERFORMING ARTS

ED MIRVISH THEATRE
This ornate, stunning venue was designed in 1920 by the world-renowned theatre architect Thomas Lamb, to show both vaudeville productions and motion pictures. Today, viewing a stage production here is a thrilling experience that conjures up a bygone era of the theatre.

FOUR SEASONS CENTRE FOR THE PERFORMING ARTS
Inaugurated in 2006, the Four Seasons Centre is the permanent home of the Canadian Opera Company and the performance venue for the National Ballet of Canada.

THE ROYAL ALEXANDRA THEATRE
Located only a block from the Princess of Wales Theatre, the historic "Royal Alex" is a masterpiece of Beaux Arts architecture and was named a National Historic Monument in 1987, on its 80th birthday. It is the oldest continuously operating theatre in North America.

RESTAURANTS

The list below is accurate as of press time. We encourage you to check with the hotel concierge, or call the restaurant ahead, to confirm the hours and availability. *These restaurants are all walking distance from the Four Seasons Hotel.*

ITALIAN

Sotto Sotto | 416-962-0011 | 116A Avenue Rd
Using only the freshest ingredients Sotto Sotto offers a considerable menu of simple classics and traditional creations. To start there is an abundance of wonderful salads and antipasti. Pastas are available as a second or main course dish. Main courses feature veal, beef, seafood and poultry and there are also "risotto for two" options. They also serve delicious gelati and desserts including homemade tiramisu made in the time honoured traditional style of the Rocca family.

Blu Ristorante | 416-921-1471 | 17 Yorkville Ave
Trained and seasoned in Italy, this star Chef has remained true to his philosophy of simple and authentic Italian cuisine. Enter through a casual wine bar, which then leads to a hip, upscale dining room with an inviting ambiance. Dinner is enhanced by the soothing live music Wednesday through Saturday.

Trattoria Nervosa | 416-961-4642 | 75 Yorkville Ave
Located right in the middle of the Yorkville neighbourhood, Trattoria Nervosa offers northern and southern Italian-inspired dishes ranging from imaginative thin-crusted pizzas and salads, pasta, poultry and fish dishes, plus daily specials all at a reasonable prices. The second floor features a cozy fireplace, perfect for winter night dining, and, in summer, there's a roof-top patio and street-level patio.

Spuntini | 416-962-1110 | 116 Avenue Rd
In the heart of Yorkville, there is a spot that will transport you to the Mediterranean, favoured by locals, business groups and by the Hollywood elite. Spuntini quietly boasts of a romantic setting that will impress from the moment you enter the doors. With candle lit tables and intoxicating aromas from the kitchen, an inviting and warm atmosphere is instantly created.

JAPANESE

Asuka | 416.975.9084 | 108 Yorkville Ave
Asuka Japanese Restaurant is a moderately priced casual Japanese restaurant located by Yorkville Ave and Avenue Rd in the Yorkville area of Downtown Toronto.

Yomato | 416.927-0077 | 24 Bellair Street
Thick noodles in a clay pot or in soup, barbecued eel over rice, sushi, sashimi and maki of all descriptions, fresh from their sushi bar. Their specialty is teppanyaki, which is a culinary delight! Watch their masterful chefs prepare your feast right before your eyes.

THAI

Mengrai Thai Restaurant | 416-840-2759
82 Ontario Street
The modern brick room offers Chef Sasi's take on "haute Thai cuisine" which combines Thai flavours and western techniques.

STEAKHOUSE

Morton's | 416-840-2759 | 4 Avenue Rd
Morton's has long hosted satisfied celebrities and regulars alike with its succulent steaks, fresh fish and seafood. Guests can drop in at the bar after work or grab a dinnertime table. service is refreshingly down to earth and the atmosphere is as warm and inviting as your own well-appointed living room. The wine list is generous and the desserts always provide divine punctuation to the meal.

FRENCH

Cafe Boulud
Located at the exquisite flagship Four Seasons Hotel Toronto, Café Boulud serves a menu inspired by Chef Daniel Boulud's French roots, inflected with international flavors. Dishes are timeless and expertly executed by Boulud's talented team of chefs, from the signature Potato Wrapped Sea Bass over leeks and pommes purée to a hearty Slow-Roasted Veal Shank for Two.

La Societe | 416-551-9929 | 113 Bloor St, W#211
A marriage of Canada's most cosmopolitan city and Parisian bistro style and cuisine, La Société is a dining destination unlike any other in Toronto. Step inside and your senses will be flooded with the sights, scents, and flavours that your Parisian dreams are made of.

Scaramouche | 416-961-8011 | 1 Benvenuto Place
Scaramouche has played a vibrant part in Toronto for more than thirty years. The exemplary dining experience encompasses the best of contemporary cuisine in a convivial setting. Chef/owner Keith Froggett, partner Carl Korte and the Scaramouche team look forward to making your next dining experience a memorable one.

CHINESE

Dynasty | 416-923-3323 | 69 Yorkville Ave
Dynasty Chinese Restaurant is a moderately priced casual Chinese restaurant located in the Richmond Hill area of York Region.

Lee Chen Asian Bistro | 416-901-8869
832 Yonge Street
Located in the heart of prestigious shopping, entertainment and business of the Yorkville area, steps away from the Bloor/Yonge subway station, while traditional Shanghainese cuisine and modern Asian gourmets are served, health conscious customers will be grateful to learn the delightful varieties in the menu.

RESTAURANTS

CANADIAN / NORTH AMERICAN

ONE Restaurant | 416-964-9600 | 116 Yorkville Ave
The finest hotels have legendary restaurants, and The Hazelton meets that requirement with Mark McEwan's 'ONE' at The Hazelton Hotel. This will be the place to dine and experience food along classic French and Italian lines, coupled with the best of fresh Ontario produce.

Sassafraz | 416-964-2222 | 100 Cumberland St
Set in an array of Victorian rowhouses, Sassafraz has evolved through the decades to become a magical space in the heart of historic Yorkville. Located at the corner of Bellair and Cumberland, the little yellow house has "seen it all" from the early hippie movement of the 60's to the lack of movement that comes from too much Bordeaux. Sassafraz offers an exceptional menu serving market-driven, French-inspired Canadian cuisine.

Opus | 416-921-3105 | 37 Prince Arthur Ave
Since 1992, Opus Restaurant on Prince Arthur has been providing one of Toronto's most exquisite fine dining experiences. Located on a gracious, tree-lined Victorian street in the heart of Toronto's exclusive Yorkville, Opus is also just steps away from the luxurious Four Seasons Hotel.

SPANISH

Patria | 416-367-0505 | 478 King West
Keep your eyes peeled on your next King Street stroll or you'll miss the decorative scrollwork that is the entrance to Patria, a hip, thoughtful haven of Spanish tapas enclosed in glass and tucked behind another building in Toronto's Fashion District.

INDIAN

Utsav | 416-961-8349 | 69 Yorkville Ave
Utsav is an ancient Sanskrit word meaning festival. Located in the heart of Yorkville Utsav Indian Cuisine offers Indian cuisine in an informal setting ideal for a casual lunch or dinner. Your dinner can be customized for your preferences - they offer vegetarian dishes and spices for the sensitive palate or the most adventurous.

BAR / PUBS

Hemingway's | 416-968-2828 | 142 Cumberland St
Enjoy the variety of 24 pints on tap and great food in their lower level bar.

The Oxley | 647-348-1300 | 121 Yorkville Ave
The Oxley Public House promises fantastic food served alongside a good pint or an excellent glass of wine – all at a price that won't break the bank. This is not posh nosh, but rather classic British dishes that have stood the test of time. All their food is made from scratch, and lovingly prepared by our British Chef Andrew Carter.

WITH APPRECIATION TO OUR SPONSORS

Thursday's cocktail reception open bar sponsored by BNY Mellon

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WEALTH MANAGEMENT

Friday's wine during dinner sponsored by Doyle New York

Hockey Hall of Fame rental sponsored by Management Planning, Inc.

Favors sponsored by RDM Financial Group, Inc.

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