

Nondisclosure Agreement

[Name of Company]

[Address]

Gentlemen:

In order to induce you to make certain financial disclosures, the undersigned agrees that any information concerning _____, its affiliates, shareholders or employees (“_____”) disclosed to the undersigned, its affiliates or their respective representatives, which has not been publicly disclosed, shall be kept strictly confidential by them and shall not be disclosed or used by the recipients.

All documents and written materials delivered by the _____ to the undersigned, its affiliates or their respective representatives, including any copies made by them, shall be returned to _____ within ten (10) days of the date written notice is sent to the undersigned.

The undersigned represents and warrants that: (a) it has the power and authority to enter into this agreement on its behalf and on behalf of its affiliates and representatives; and (b) this agreement constitutes a valid and binding agreement of the undersigned, its affiliates and representatives.

Dated: _____

Very truly yours,

By: _____

Agreed and Accepted:

By: _____

Its President

Dated: _____